

## Salzgitter Group in Figures

		9M 2009	9M 2008	+/-
Crude steel production <sup>1)</sup>	kt	3,381.4	5,315.7	-1,934.3
External sales	€ million	5,960.3	9,638.7	-3,678.4
Steel Division	€ million	1,231.1	2,441.6	-1,210.5
Trading Division	€ million	2,397.3	4,271.6	-1,874.3
Tubes Division	€ million	1,541.6	1,604.1	-62.5
Services Division	€ million	224.7	428.5	-203.8
Technology Division	€ million	531.6	787.0	-255.4
Others	€ million	33.9	105.9	-72.0
Export share	%	51.7	52.3	-0.6
EBITDA <sup>2)</sup>	€ million	-18.1	1,247.6	-1,265.7
EBIT <sup>3)</sup>	€ million	-247.7	1,063.0	-1,310.7
Earnings before tax (EBT)	€ million	-261.3	1,013.9	-1,275.2
Steel Division	€ million	-213.4	520.3	-733.7
Trading Division	€ million	-90.5	222.5	-313.0
Tubes Division	€ million	121.7	234.1	-112.4
Services Division	€ million	-1.7	25.6	-27.3
Technology Division	€ million	-75.5	15.4	-90.9
Others/Consolidation	€ million	-1.9	-4.0	2.1
Earnings after tax	€ million	-232.1	689.0	-921.1
Earnings per share (undiluted)	€	-4.33	12.30	-16.63
ROCE <sup>4)</sup> 5)	%	-7.3	28.0	-35.3
Operating cash flow	€ million	1,176.9	389.1	787.8
Capital expenditure <sup>6)</sup>	€ million	505.7	459.8	45.9
Depreciation and amortization <sup>6)</sup>	€ million	222.5	184.5	38.0
Balance sheet total	€ million	8,075.2	9,192.4	-1,117.2
Fixed assets	€ million	3,263.9	2,827.0	437.0
Current assets	€ million	4,811.3	6,365.4	-1,554.1
of which inventories	€ million	1,535.2	2,554.9	-1,019.7
of which cash and cash equivalents	€ million	1,656.7	705.4	951.3
Equity	€ million	4,063.1	4,401.0	-337.9
Liabilities	€ million	4,012.2	4,791.4	-779.2
Non-current liabilities	€ million	2,285.0	2,378.5	-93.5
Current liabilities	€ million	1,727.2	2,412.9	-685.7
of which due to banks	€ million	96.5	127.2	-30.7
Net position to banks	€ million	1,609.9	1,111.5	498.4
Employees	€ million			
Personnel expenses	€ million	1,020.8	1,106.7	-85.9
Core workforce	30/09/	23,660	24,093	-433
Total workforce	30/09/	25,684	26,026	-342

Disclosure of financial data in compliance with IFRS

<sup>1)</sup> In regard of the participation in Hüttenwerke Krupp Mannesmann

<sup>2)</sup> EBITDA = EBT + interest paid (excluding interest element in allocations to pension provisions) + depreciation and amortization

<sup>3)</sup> EBIT = EBT + interest paid (excluding interest element in allocations to pension provisions)

<sup>4)</sup> ROCE = EBIT in relation to the total of shareholders' equity (without calculation of accrued and deferred taxes), tax provisions, interest-bearing liabilities (excluding pension provisions) and liabilities from financial leasing, forfaiting and asset-backed securitization

<sup>5)</sup> Annualized

<sup>6)</sup> Excluding financial assets